Ą	ASSETS				
	ASSET NAME FINANCIAL	INSTITUTION		\$ in thousands	
	Cash in Checking				
	Cash In Savings				
	Money Markets				
	Mutual Funds				
	Deposit on Boat				
	Other Liquidity				
++-	+Cash in Business				
	IRA/401K/Roth				
	Non Marketable				
	Real Estate Address		Income	Value	
	Present Home				
	2nd Home/ Vacation				
	Other Homes/ Rentals				
	Trust Value				
	Business Value				
	Vehicle(s) Combined				
	Current Boat (Year, Make and Model)				
	Household Goods				
	Other Non Titled Assets				
		Total Assets			
	Annual Income				
	Applicant				
		Co-Applicant			

LIABILITIES						
NAME OF LIABILITY	FINANCIAL INSTITUTION	\$ in thousand	PMT			
Secured Notes						
Auto Loan						
Auto L <del>oan</del>						
Home Equity						
Unsecured Notes						
Bank Credit Cards						
Store Credit Cards						
Student Loans						
Real Estate Mortgages						
Current Mortgage						
2nd Home Mortgage						
Other Mortgages						
Business Value						
Current Boat Loan						
Total Net Worth (Assets-Liabilities)						
PERSONAL AND OTHER INFORMATION  Are the majority of your assets held in Trust?						

Signature:\_\_\_\_

Date:\_\_\_\_\_